



CHM Capital Funding is incorporated in Ireland with limited liability having its registered office at Attifinlay, Carrick-on-Shannon, Co. Leitrim with registered company number 695412

Terms of Business

These Terms of Business applicable 1st April 2024 set out the general terms under which we will provide business services to you and the respective duties and responsibilities of both us and you in relation to such services. Please ensure you read these terms thoroughly and if you have any queries, we will be happy to clarify them. If any material changes are made to these terms, we will notify you.

Contact Details

Dublin Office: 01 6401935 | 26/27 Upper Pembroke Street, Dublin 2, D02 X361

Waterford Office: 0818 910800 | Unit 5, Riverstown Business Park, Tramore, Waterford

Our Services

We have an advisory licensed service with Swoop, Finance Broker, to access their service for the purpose of introducing prospective Business Borrowers and facilitate Borrower’s applications to a select group of Lenders for certain loan, other finance and credit products which may be appropriate to the needs of their business.

We have market access to funders – as well as equity investors – with a comprehensive list of products to offer your clients. Our objective is to expedite Business Related applications and our process is built with speed, simplicity and security in mind, meaning clients can close more deals in less time.

The Service is not intended as advice or to be relied upon by you in any way, including as the basis for making or not making any decision, and you should obtain your own independent financial, accounting, tax and/or legal advice concerning your activities in connection with the Service and any finance application and/or agreement.

Activities

introducing bespoke funding solutions for Business related purposes only, including:

- Commercial Mortgage and Property Finance
- Asset Finance
- Business Loans/Unsecured
- Equity Finance

Conflicts of interest

It is our policy to avoid conflicts of interest in providing services to you. However, where an unavoidable conflict of interest arises, we will advise you of this in writing before providing you with any service. As per the above we receive commission from the lenders and companies we have agencies with for the business you transact.

Complaints

We have a complaints procedure in place which is available on request. Your complaint can be in writing, email, telephone or face

to face. If your complaint is face to face or by phone, we will write to you to confirm our understanding of your complaint. We will acknowledge your complaint within 5 business days, advising you of the name of the person dealing with your complaint on behalf of the company. Please address any complaint to CHM Capital Funding, Unit 5, Riverstown Business Park, Tramore, Co. Waterford. If in the event, a complainant is dissatisfied with the outcome of our investigation, you are entitled to refer the matter to the Financial Services & Pensions Ombudsman, Lincoln House, Lincoln Place, Dublin 2, Lo call 01 5677000 email info@fspo.ie.

Data Protection

CHM Capital Funding complies with the requirements of the Data Protection Regulation. The data will be processed only in ways compatible with the purposes for which it was given. We will provide you with a separate Data Privacy Notice which will outline exactly how, what and where we use your data. We may receive referrals from partner firms and may advise them of any transactions arranged for you.

Governing Law and Business Succession

These Terms of Business shall be governed by and construed in all respects according to the laws of the Republic of Ireland and will be deemed to cover any successors in business to CHM Capital Funding.

DECLARATIONS

I/We acknowledge that I/We have been provided with Terms of Business and Data Privacy Notice from CHM and confirm I/We have read and understand them.

DIRECT MARKETING

I/We consent to CHM Capital Funding to making contact with me/us in relation to the range of services they provide or their associated or partnership companies which they feel may be of interest to me/us and to the sharing of relevant information.

You have the right to be removed from our marketing lists in the future, by contacting us and requesting same.

If you wish to avail of these services, please tick here. (Otherwise, you will not be on our mailing list).

Post: _____ Phone: _____ Email: _____ Text: _____

We may also use automated data processing or profiling to allow us to give you quotes etc., and for marketing purposes, by signing these terms of business you are also agreeing to us using these systems on your data.

Client 1: _____

Client 2: _____

Date: _____